

2008-2009 DEPENDENT VERIFICATION WORKSHEET

Student Information

SS# _____ Last Name _____ First Name _____ M.I. _____

Home Telephone # _____ Work Telephone # _____

Household/Family Information

List the people in your parent(s) household in 2008-2009, include:

- yourself and your parent(s), including stepparents **even if you do not live with your parents**, and
- your parents' other children, **even if they don't live with your parents**, if your parents will provide more than half of their support from July 1, 2008 through June 30, 2009, or the children would be required to provide parental information when applying for Federal Student Aid, and
- other people that now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 to June 30, 2009.

Write the names of all household members in the spaces below. Also write in the name of the college for any household or family member, **excluding your parent(s)**, who will be attending at least half time and will be enrolled in a degree or certificate program between July 1, 2008 and June 30, 2009. If you need more space, attach a separate page.

FULL NAME	AGE	RELATIONSHIP	COLLEGE
Missy Jones	18	Sister	SUNY Potsdam
		Self	North Country CC

Dependent Student's Income Information

1. Did student file 2007 Federal Tax Returns? YES NO

For all filers, enclose a **signed** copy of your 2007 federal income tax form or request an RTFTP printout from the Internal Revenue Service (**IRS 1-800-829-1040**)

2. List all untaxed income listed on line #40 and 41 on your Student Aid Report, such as Social Security, Workers' Compensation, etc. (**FAFSA WORKSHEETS A and B**)

Sources of Untaxed Income	Amount
Untaxed Social Security (such as SSI)- paid directly to the student.	
Cash Received (housing, food, living allowances paid for by someone other than yourself)	
TOTAL UNTAXED INCOME	\$

3. Explain any amounts listed on line #42 of your Student Aid Report (ex. Federal Work -Study) (**FAFSA WORKSHEET C**)

Income Exclusions	Amount
Taxable earnings from Federal Work-Study or need-based work Programs	
Student grant, scholarship, and fellowship aid, including AmeriCorps awards, that was reported on your 2007 tax return.	
Other _____	
TOTAL EXCLUSIONS	\$

4. If you did not file and are not required to file a 2007 Federal income tax return, list below your employer(s) and income received in 2007.

Sources (Use the W-2 form or other earnings statements)	Amount

Parent(s) Income Information

1. Did your parents file 2007 Federal Tax Returns? YES NO

For all filers, enclose a **signed** copy of your 2007 federal income tax form or request an RTFTP printout from the Internal Revenue Service (**IRS 1-800-829-1040**)

2. List all untaxed income listed on line #84 on your Student Aid Report (ex: Social Security, AFDC/TANF, Child Support Received, etc.) (**FAFSA WORKSHEET A**)

Sources of Untaxed Income	Amount
EIC from IRS Form 1040-line 66a; 1040A-line 40a; 1040EZ-line 8a	
Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41	
Welfare (including TANF) Don't include food stamps.	
Untaxed Social Security (such as SSI and SSD) for all household members as reported in Question 66. Report benefits paid directly to the parent here and benefits paid directly to the student on the front of this page.	

3. Explain any amounts listed on line #85 of your Student Aid Report (ex: Military Benefits, child Support Received, etc.) (**FAFSA WORKSHEET B**)

Sources of Untaxed Income	Amount
401 (K) or 403 (B) W-2 Form in Boxes 12a-12d (codes D, E, F, G, H, and S) and IRA deductions and payments from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17	
Child Support Received for all children. Don't include foster care or adoption payments.	
Untaxed portions of pensions and IRA distributions from IRS Form 1040-lines (15a-15b) + (16a-16b) or 1040A-lines (11a-11b) + (12a-12b) excluding rollovers. If negative number, enter zero.	
Housing, food, and other living allowances paid by someone other than self (including cash payments and cash value of benefits)	
VA non-education benefits such as Disability, Death Pension, DIC, or VA Work-Study.	
Other untaxed income or benefits not reported on Worksheets A and B, such as worker's compensation or disability _____	

4. Explain any amounts listed on line #86 of your Student Aid Report (ex: Federal Work-Study, Child Support Paid). (**FAFSA WORKSHEET C**)

Income Exclusions	Amount
Hope and Lifetime Tax Credit from IRS Form 1040-line 49 or 1040A-line 31	
Taxable earnings from Federal Work-Study or need-based work Programs	
Student grant, scholarship, and fellowship aid, including AmeriCorps awards, that was reported on your 2007 tax return.	
Child Support Paid in 2007.	
Other _____	

5. If you did not file and are not required to file a 2007 Federal income tax return, list below your employer(s) and income received in 2007.

Sources (Use the W-2 form or other earnings statements)	Amount

By signing this worksheet, we certify that all the information reported to qualify for federal student aid is complete and correct. At least **one parent must sign**.

Student

Date

Father/Stepfather

Date

Mother/Stepmother

Date